

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address  MATTHEW W. GRIMSHAW, #210424 mgrimshaw@marshackhays.com JUDITH E. MARSHACK, #163871 jmarshack@marshackhays.com MARSHACK HAYS LLP 870 Roosevelt Irvine, California 92620 Telephone: (949) 333-7777 Facsimile: (949) 333-7778  <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: RICHARD A. MARSHACK, Trustee	FOR COURT USE ONLY
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<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION</b>	
In re: JOHN JAMES DUNN,          Debtor(s).	CASE NO.: 8:12-bk-19120-ES CHAPTER: 7          <b>NOTICE OF SALE OF ESTATE PROPERTY</b>

<b>Sale Date:</b> 02/16/2016	<b>Time:</b> 10:30 am
<b>Location:</b> Courtroom 5A, U.S. Bankruptcy Court, 411 W. Fourth Street, Santa Ana, CA 92701	

**Type of Sale:** ☐ Public ☒ Private **Last date to file objections:** 02/02/2016

**Description of property to be sold:** Estate's interest in Petco stock

**Terms and conditions of sale:** See Motion

The proposed sale shall be "as is," "where is," "with all faults," and with no warranties; Buyer shall pay an amount equal, on a per share basis, to the amount that the Majority Stockholders will receive from Buyer in exchange for their shares under the Merger Agreement. The exact purchase price has not yet been determined as the final price is subject

**Proposed sale price:** \_\_\_\_\_

**Overbid procedure (if any):**

The Sale is not subject to overbid as it is based on the Drag-Along provisions of the Shareholder Agreement. See Motion.

**If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:**

Date: February 16, 2016  
Time: 10:30 a.m.  
Ctrm: 5A  
Bankruptcy Court  
411 W. Fourth Street  
Santa Ana, CA 92701

**Contact person for potential bidders (include name, address, telephone, fax and/or email address):**

MATTHEW W. GRIMSHAW, ESQ.  
mgrimshaw@marshackhays.com  
JUDITH E. MARSHACK, ESQ.  
MARSHACK HAYS LLP  
870 Roosevelt  
Irvine, California 92620  
Telephone: (949) 333-7777  
Facsimile: (949) 333-7778

Date: 01/22/2016

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
870 Roosevelt, Irvine, CA 92620

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 01/22/2016, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On *(date)* \_\_\_\_\_, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* 01/22/2016, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Honorable Erithe A. Smith - via personal delivery  
United States Bankruptcy Court - Central District of California  
411 West Fourth St., Suite 6135  
Santa Ana, CA 92701-4593

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

01/22/2016  
Date

Pamela Kraus  
Printed Name

/s/ Pamela Kraus  
Signature

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- INTERESTED PARTY: Thomas H Casey lmiller@tomcaseylaw.com, msilva@tomcaseylaw.com
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